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History. Donaldson, Lufkin and Jenrette founded the firm on the principle that no one else on Wall Street was doing high quality independent corporate research. The Contrarian team focuses on capital protection by conducting thorough fundamental analysis, applying conservative valuation metrics, diversifying the flagship portfolio among the most compelling global distressed opportunities and strict avoidance of leverage. Osterweis Capital Management was founded in 1983 by John S. Osterweis to serve the portfolio management needs of high net worth individuals, foundations and endowments. The firm provides investment management services through various products including individually managed portfolios and mutual funds. Osterweis Capital Management was founded in 1983 by John S. Osterweis to serve the portfolio management needs of high net worth individuals, foundations and endowments. The firm provides investment management services through various products including individually managed portfolios and mutual funds.